



中國忠旺控股有限公司

China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

2017

2017 8 25





中国忠旺
China Zhongwang

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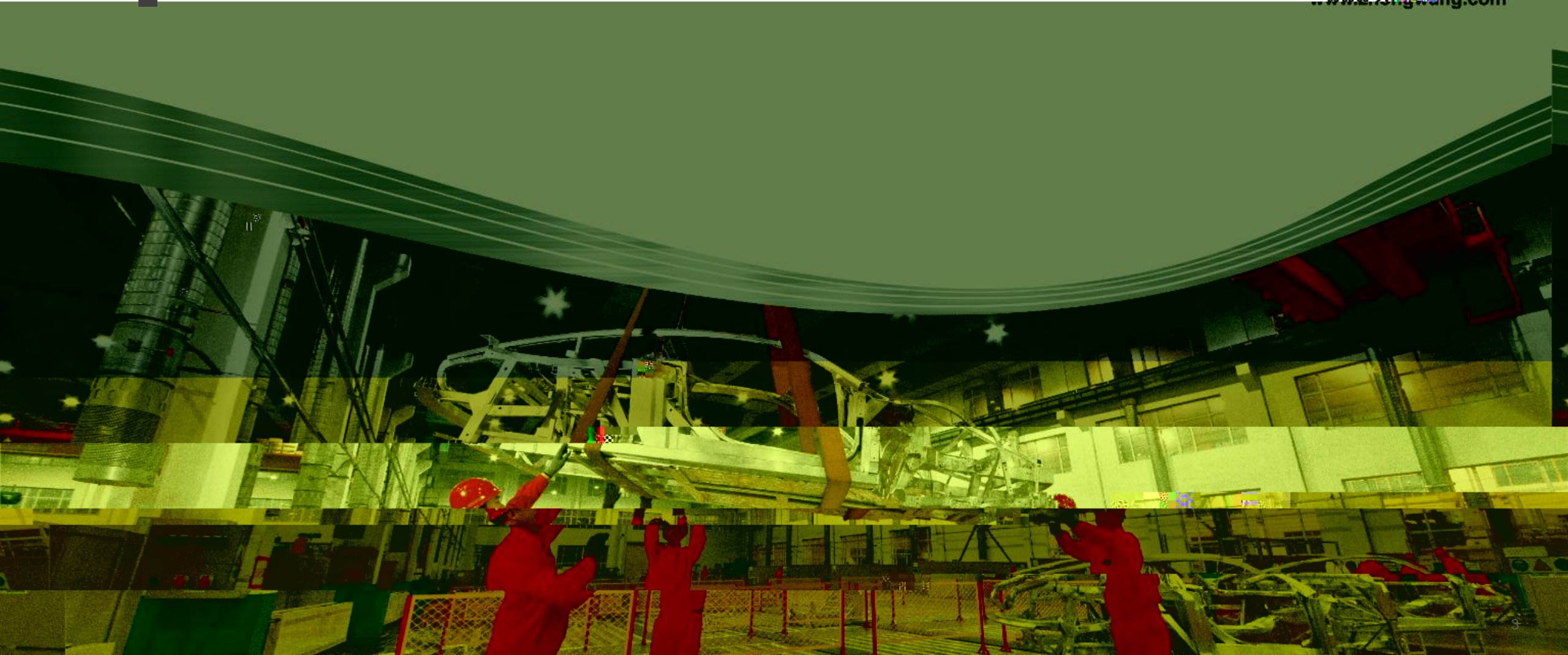


2017

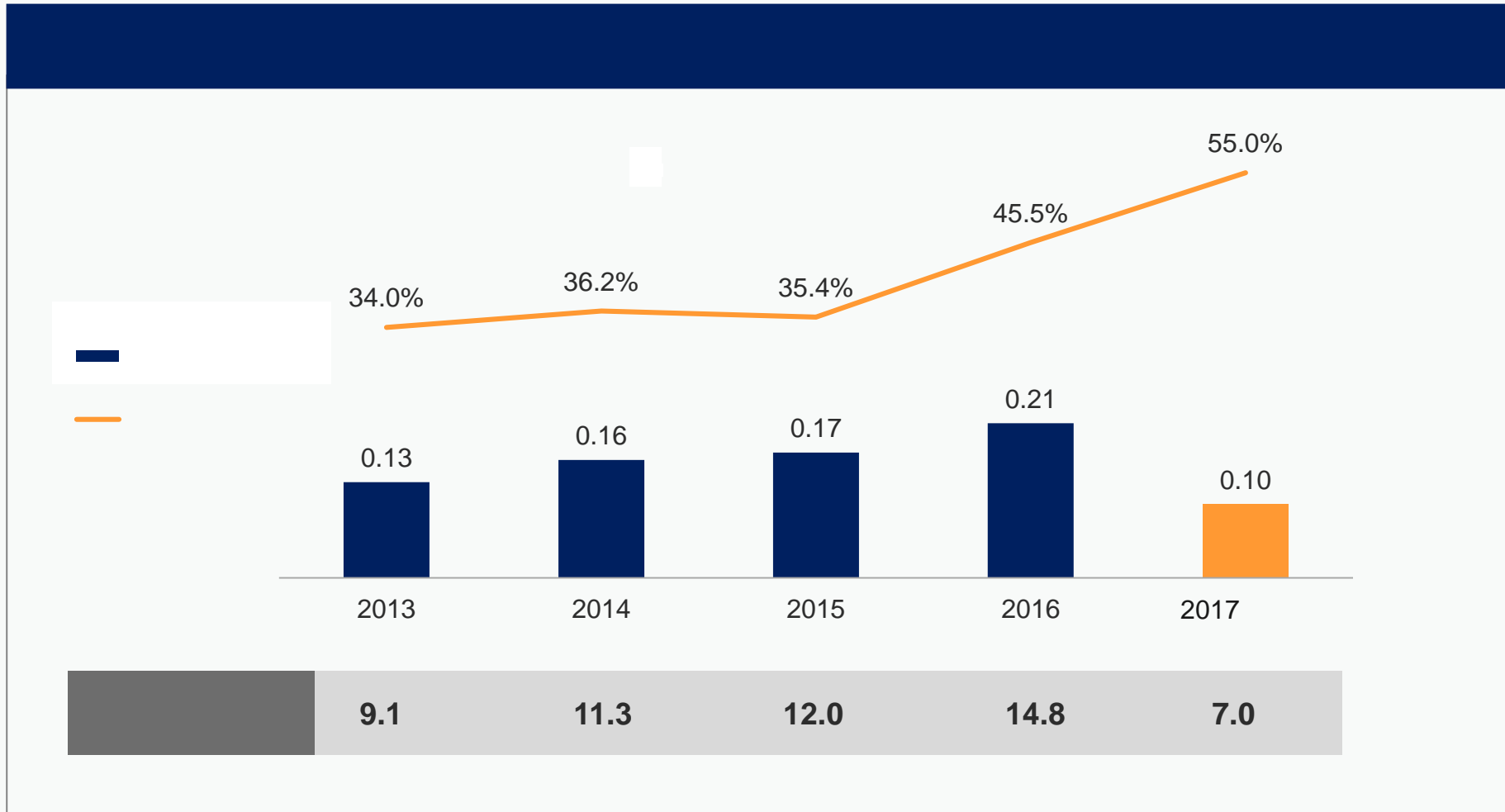


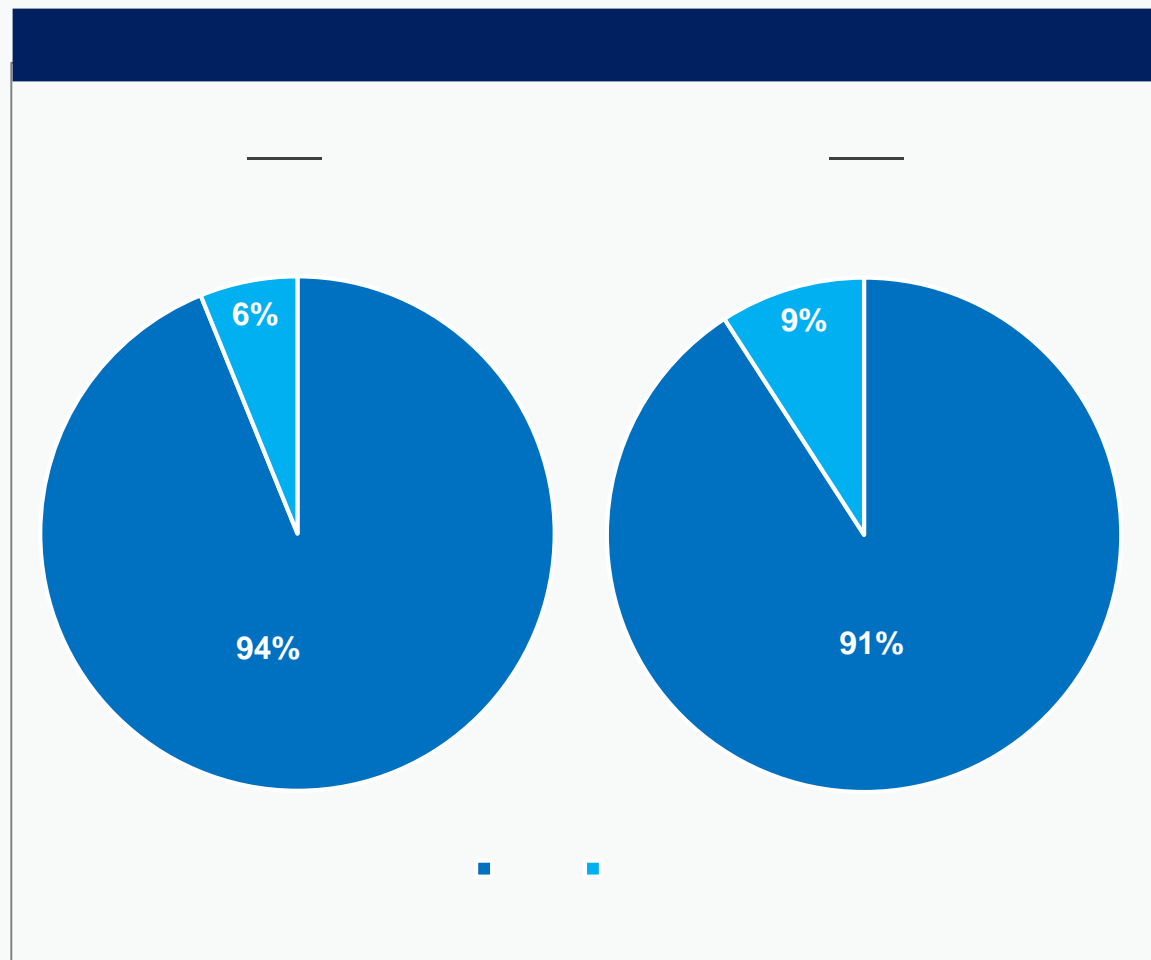
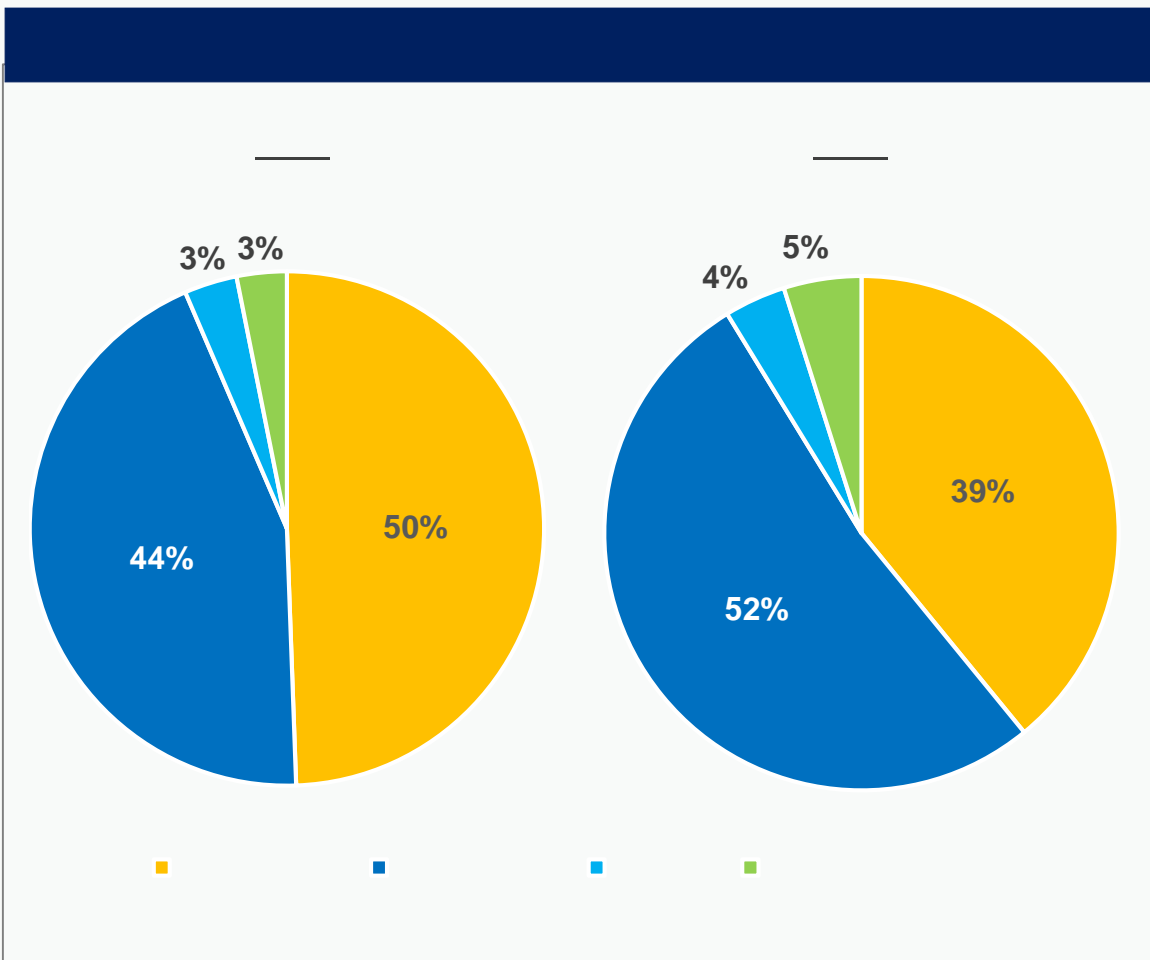
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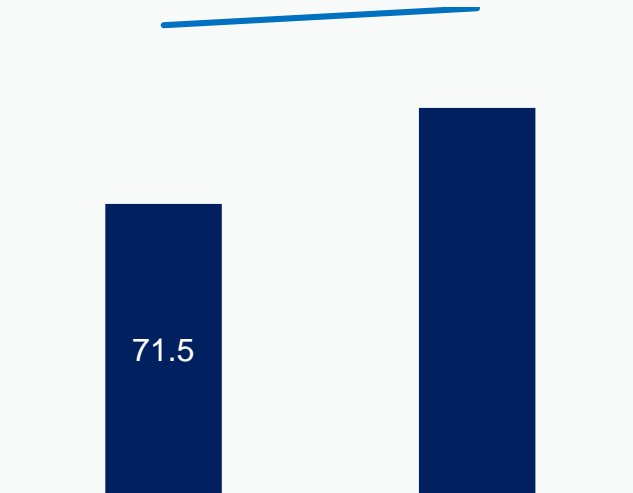
()	2016	2017	
(/)	20,869	25,742	+ 23.4%







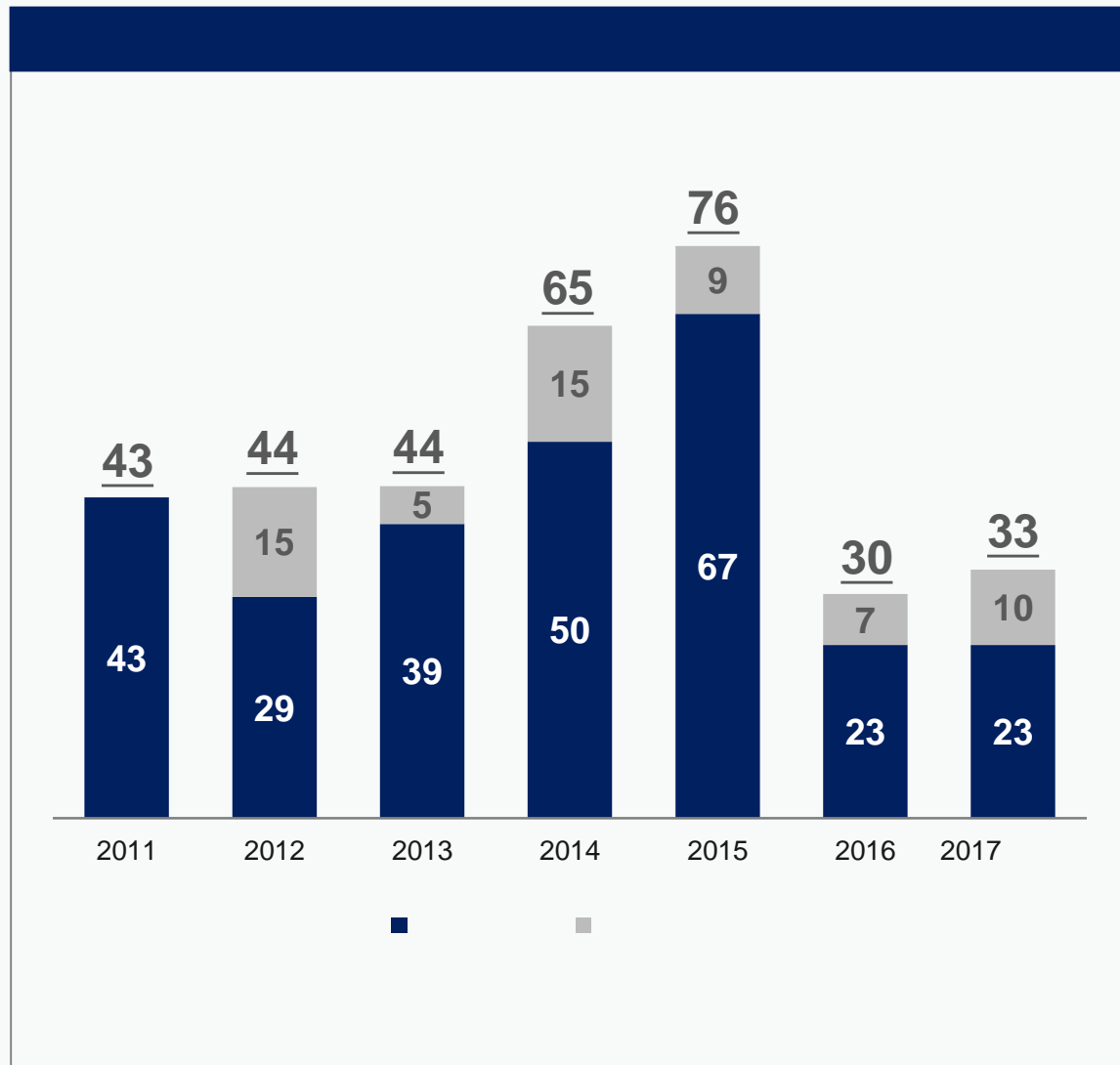
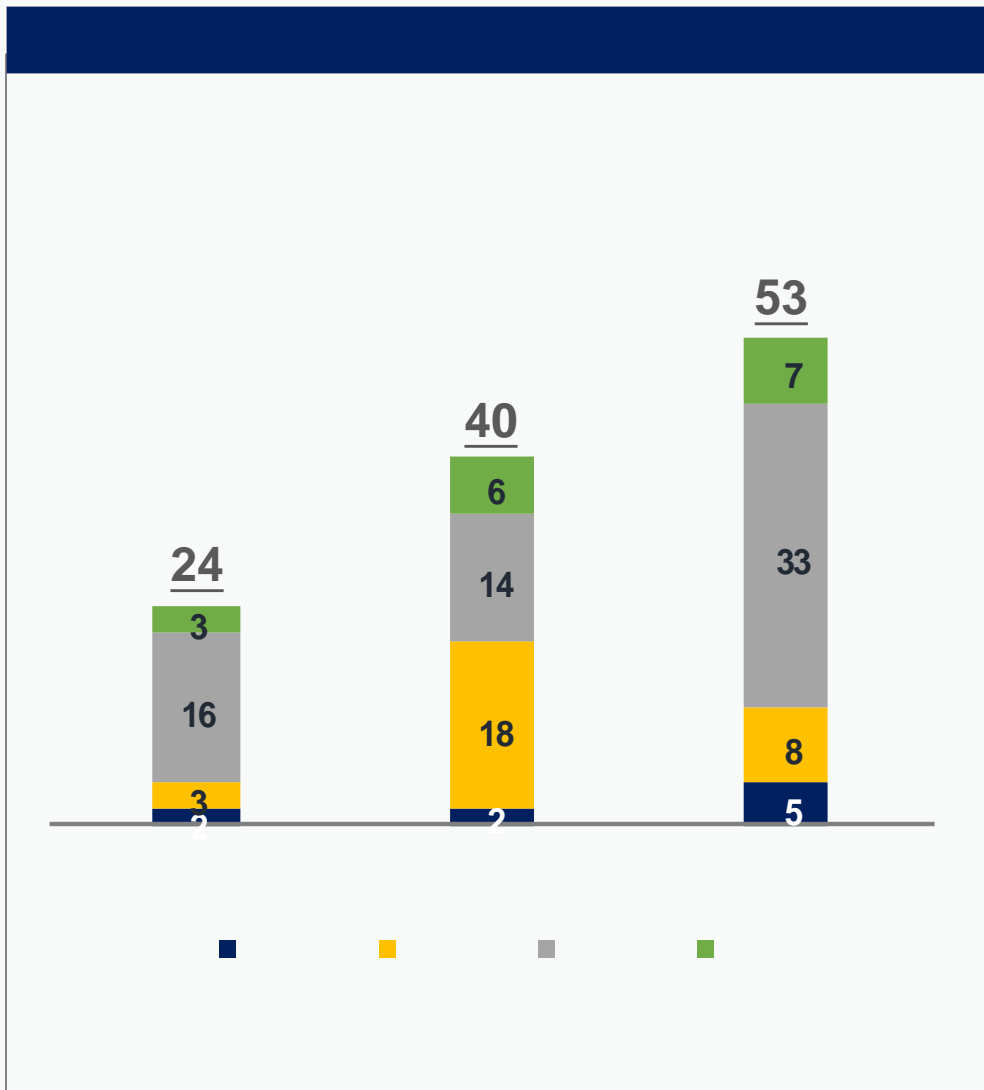
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()	2016	2016	2017
1	37	36	76
2	182	176	179
3	126	124	148

()	2016 6 30	2016 12 31	2017 6 30
	79,914	79,038	90,271
4	19,912	14,249	15,921
5	27,088	28,016	28,564
5 ()	3.83	3.96	4.04
6	66.1%	57.0%	61.7%

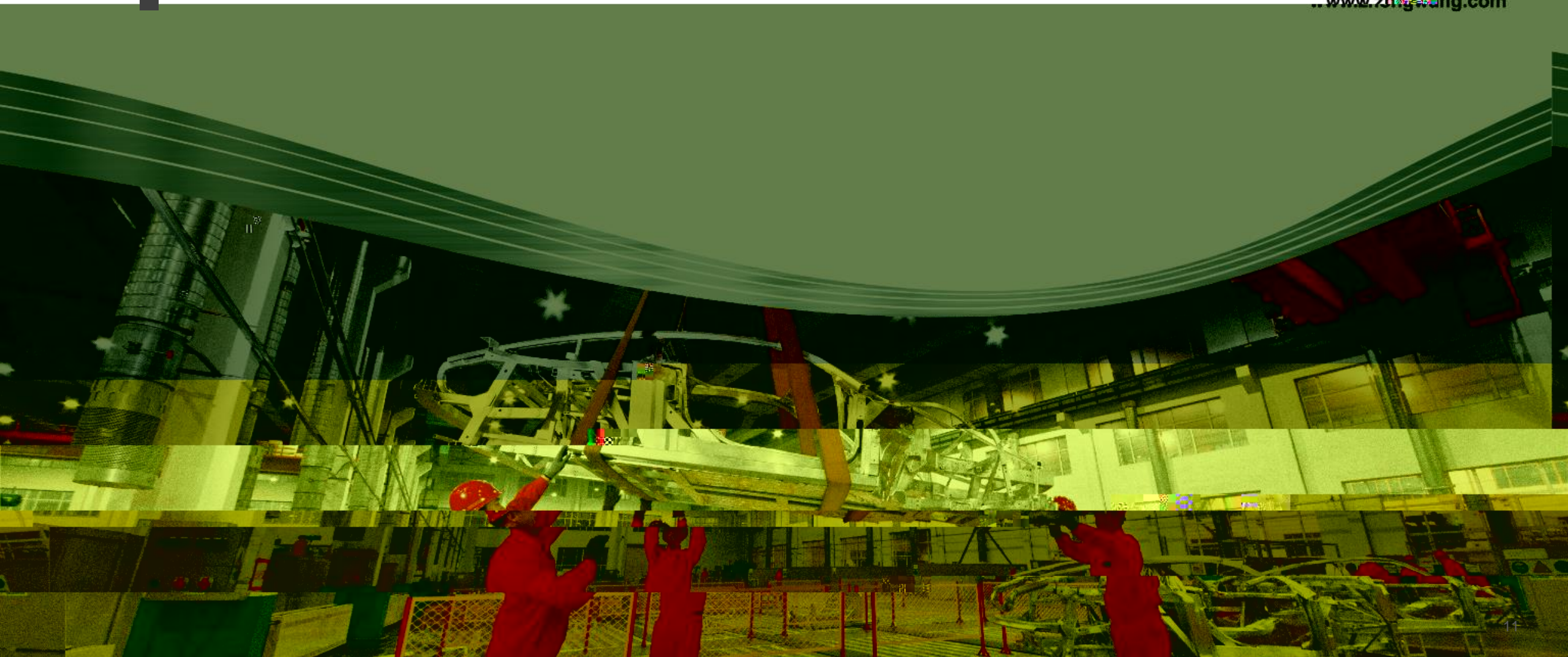
1. $=365 * ((\quad + \quad) / 2)$
2. $=365 * ((\quad + \quad) / 2)$
3. $=365 * ((\quad + \quad) / 2)$
4. $= \quad + \quad + \quad$
5. $2016 \text{ 12 31} \quad 2017 \text{ 6 30} \quad 60$
6. $= (\quad) * 100\%$

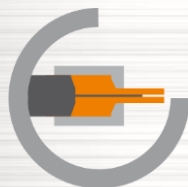
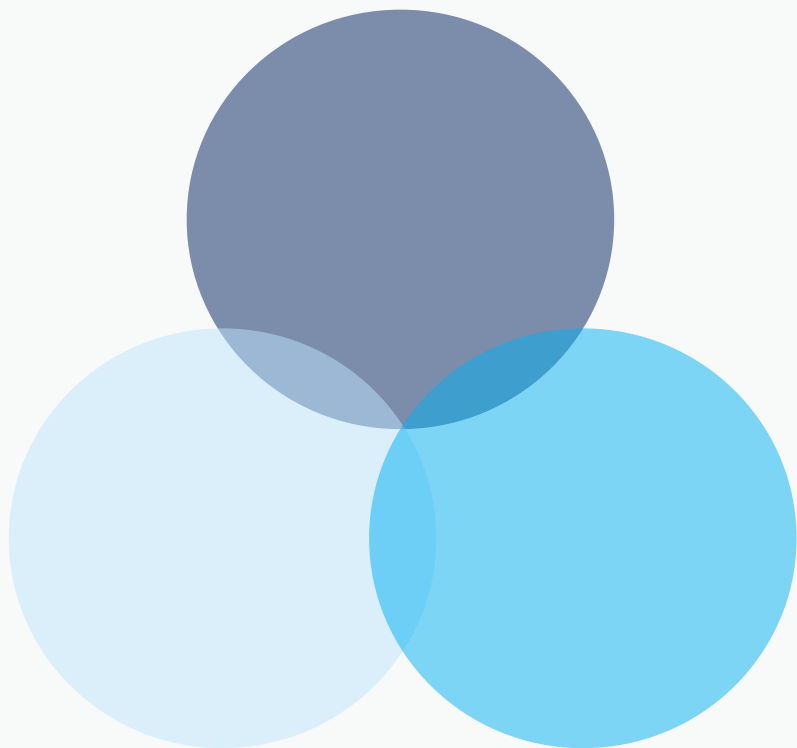




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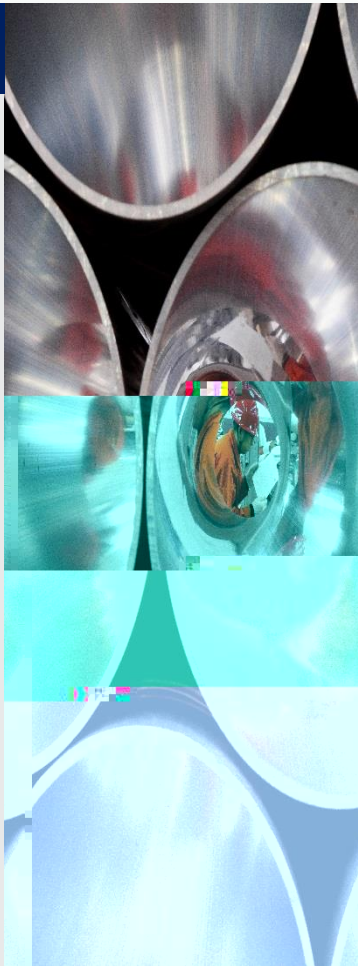
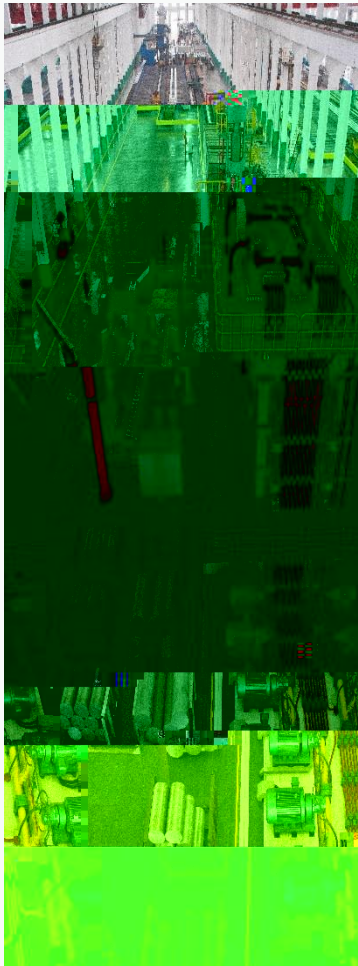
高端、大截面的鋁擠壓產品，
主要用于交通運輸、機械設備
和電力工程行業。



高品質的鋁壓延產品，廣泛用
於交通運輸、機械裝備、化工
容器、包裝等領域。



通過切割、焊接、拋光、機械
加工和表面處理等工序，提升
鋁加工產品的附加值。



225MN

99

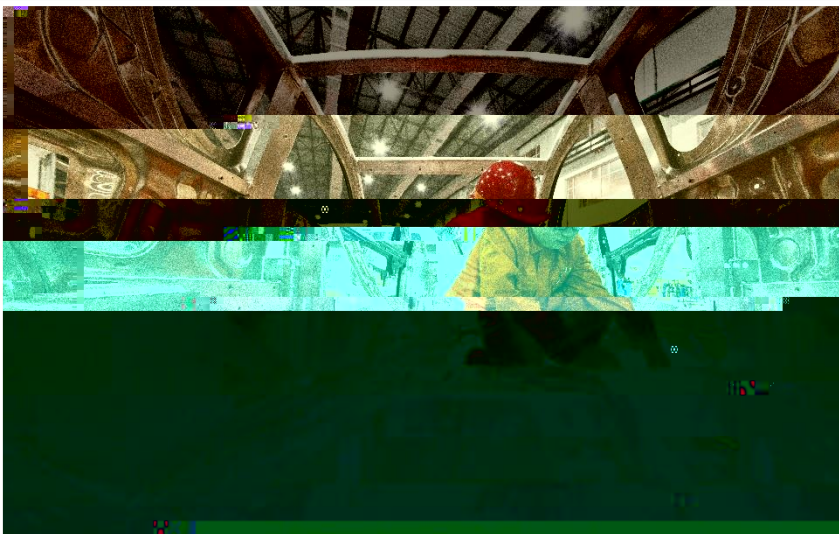


• eQ1

• K50



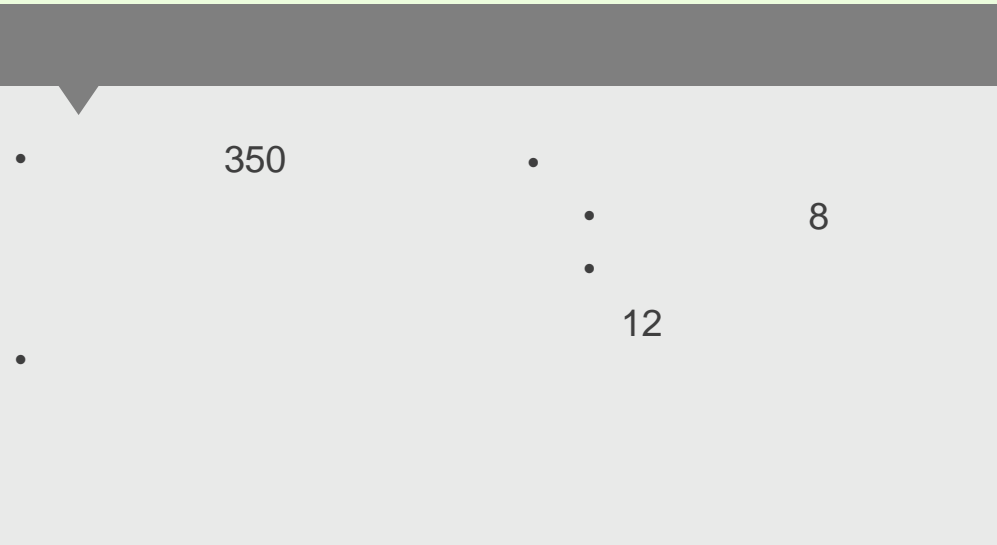
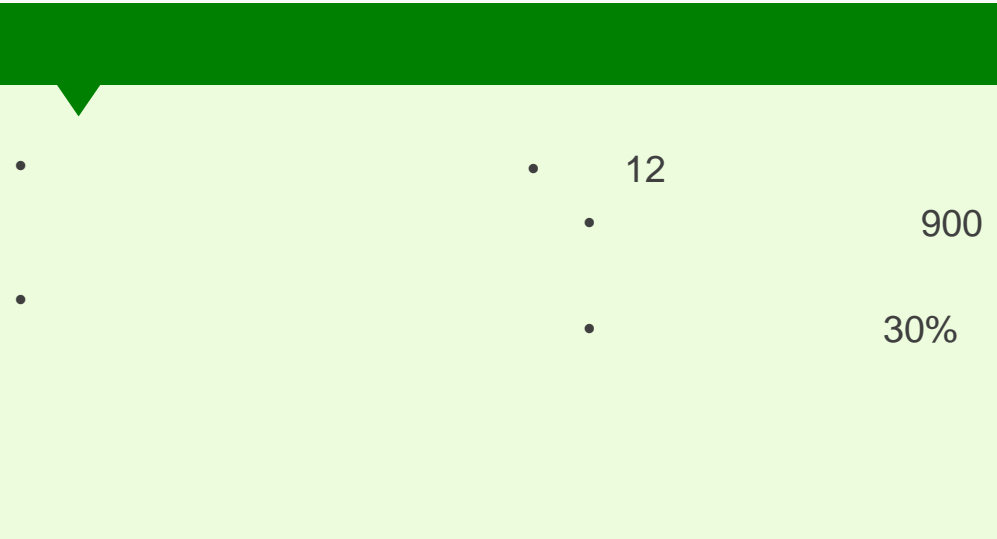
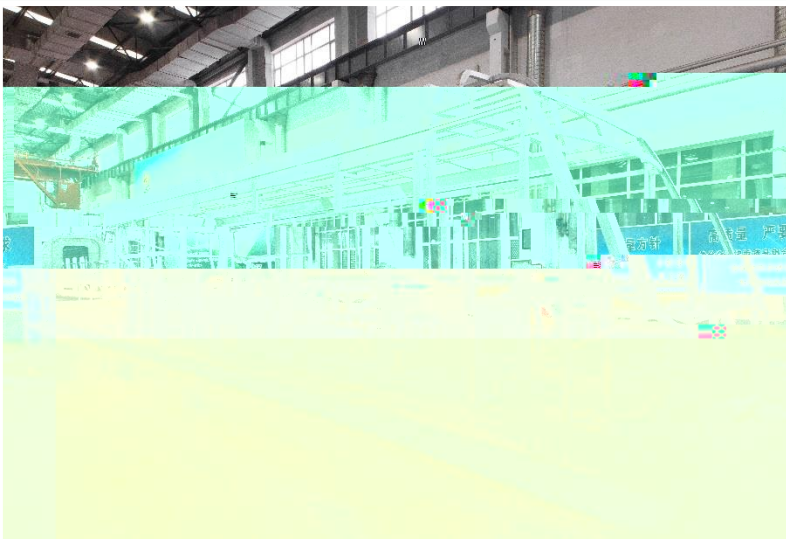
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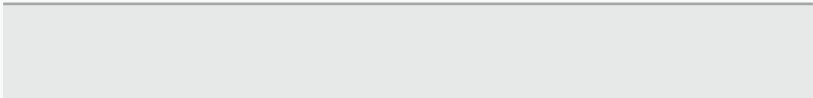


(eQ1)

•	•		
•	•	855	
•	•		40%
•	•	90%	
•	•		

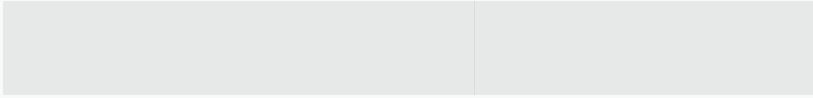
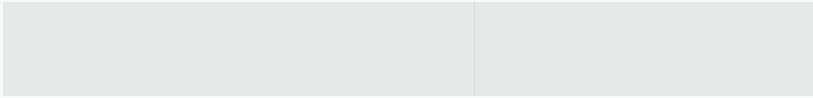






60

120



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Nadcap



Alunna



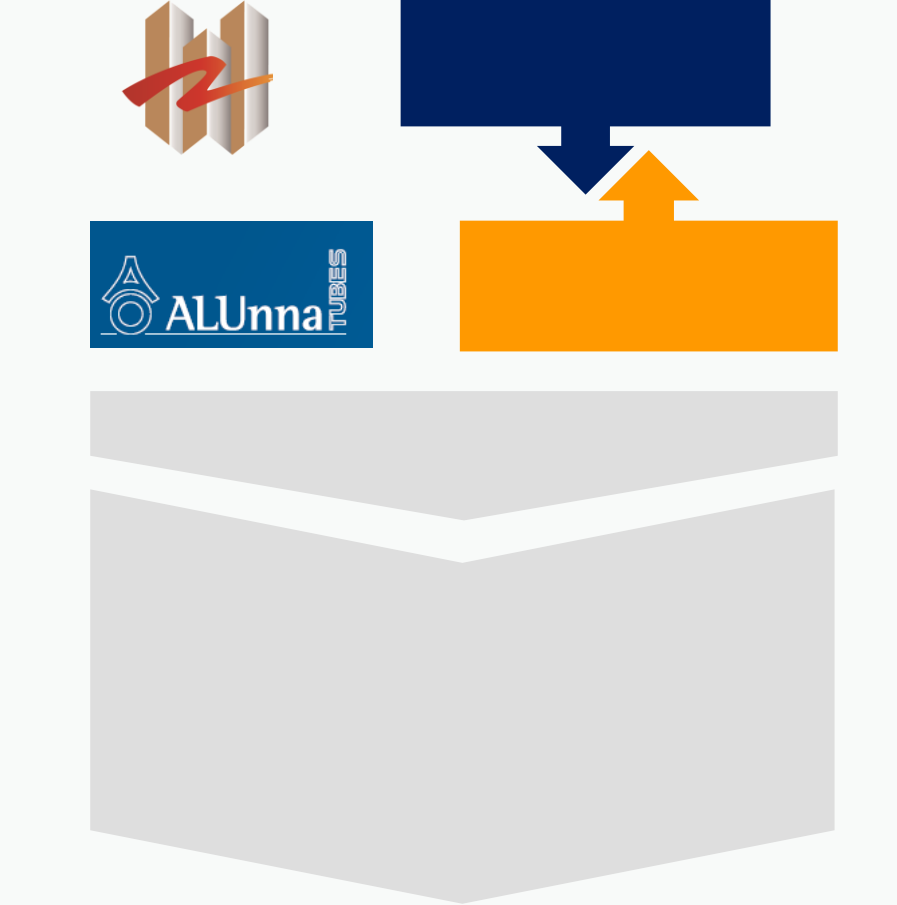
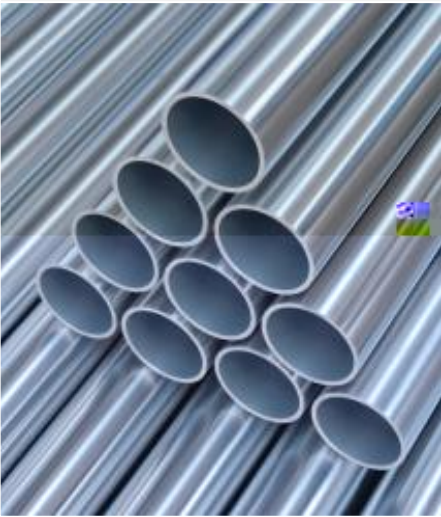
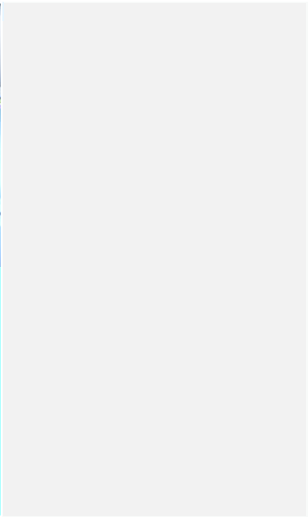
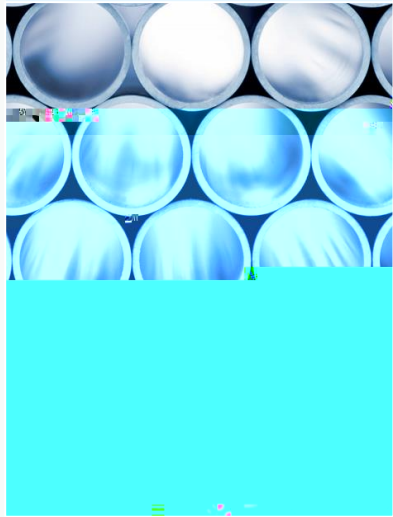
Alunna

Alunna

1914
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200
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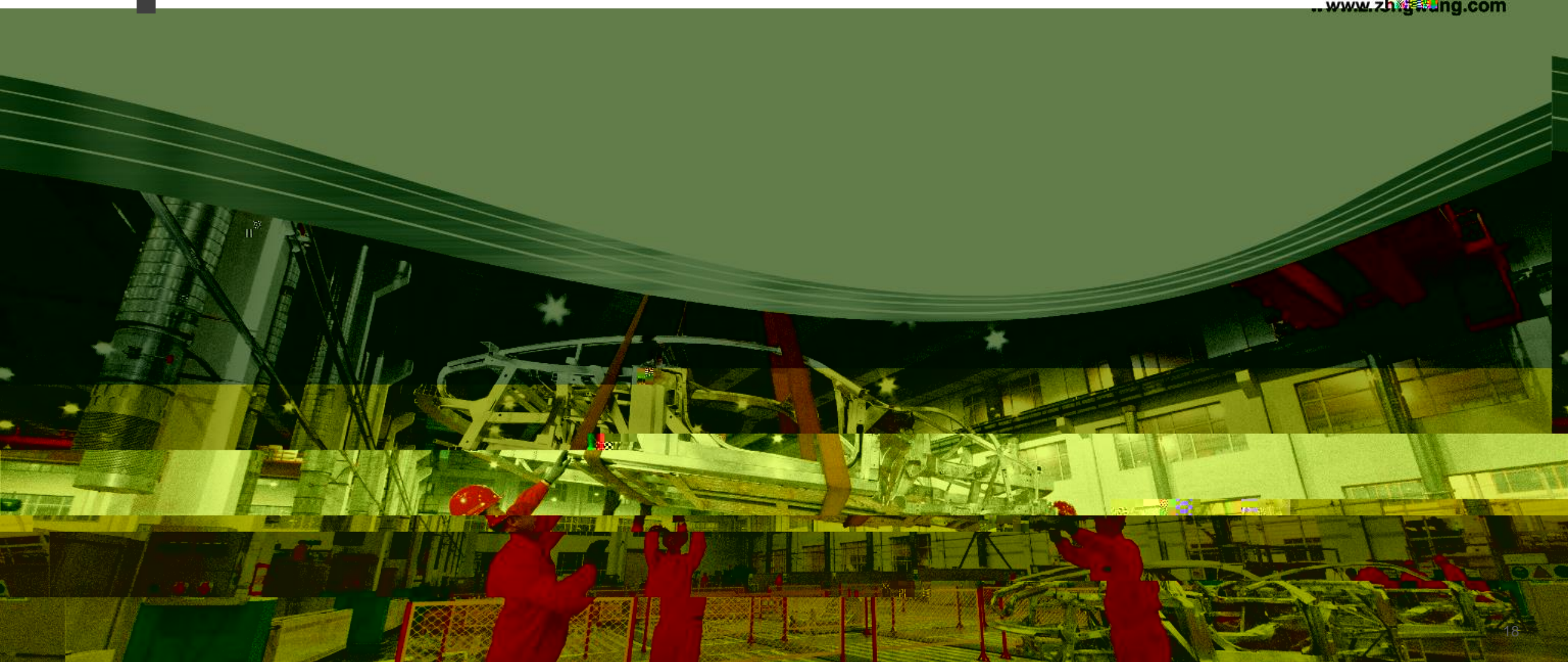
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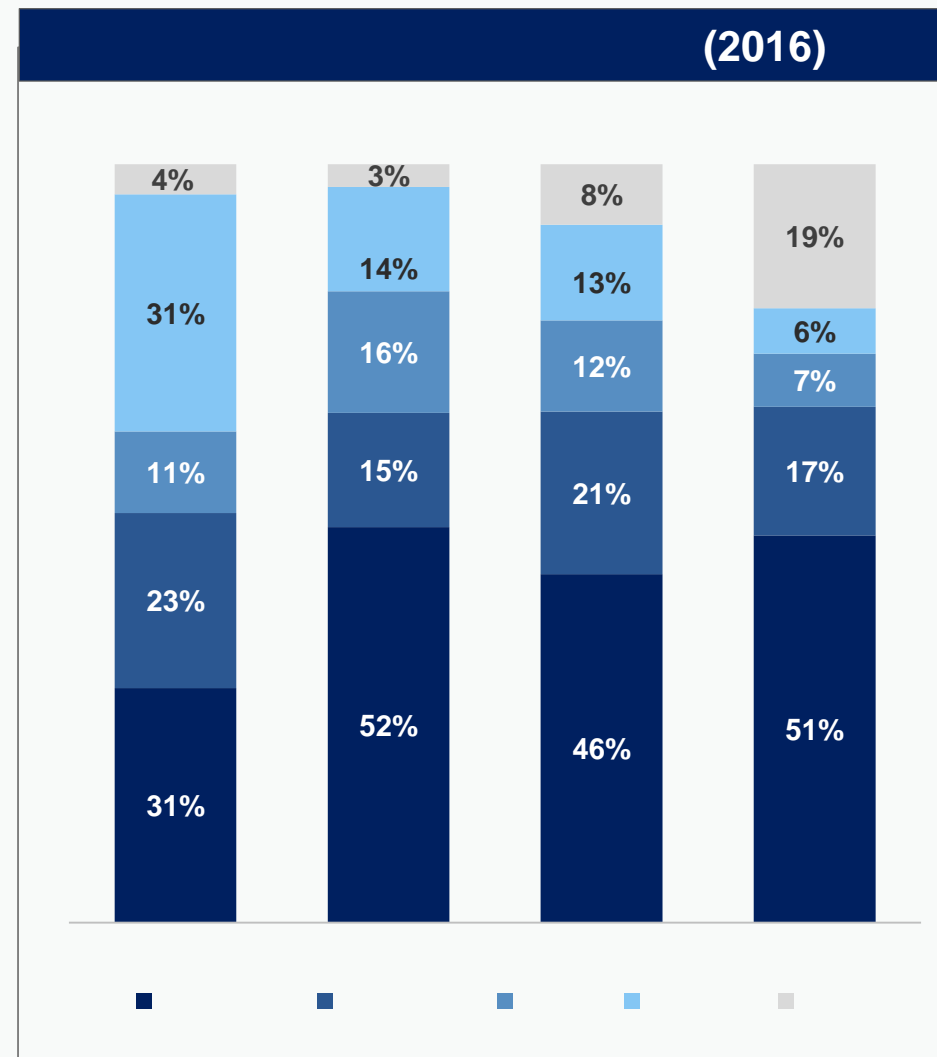
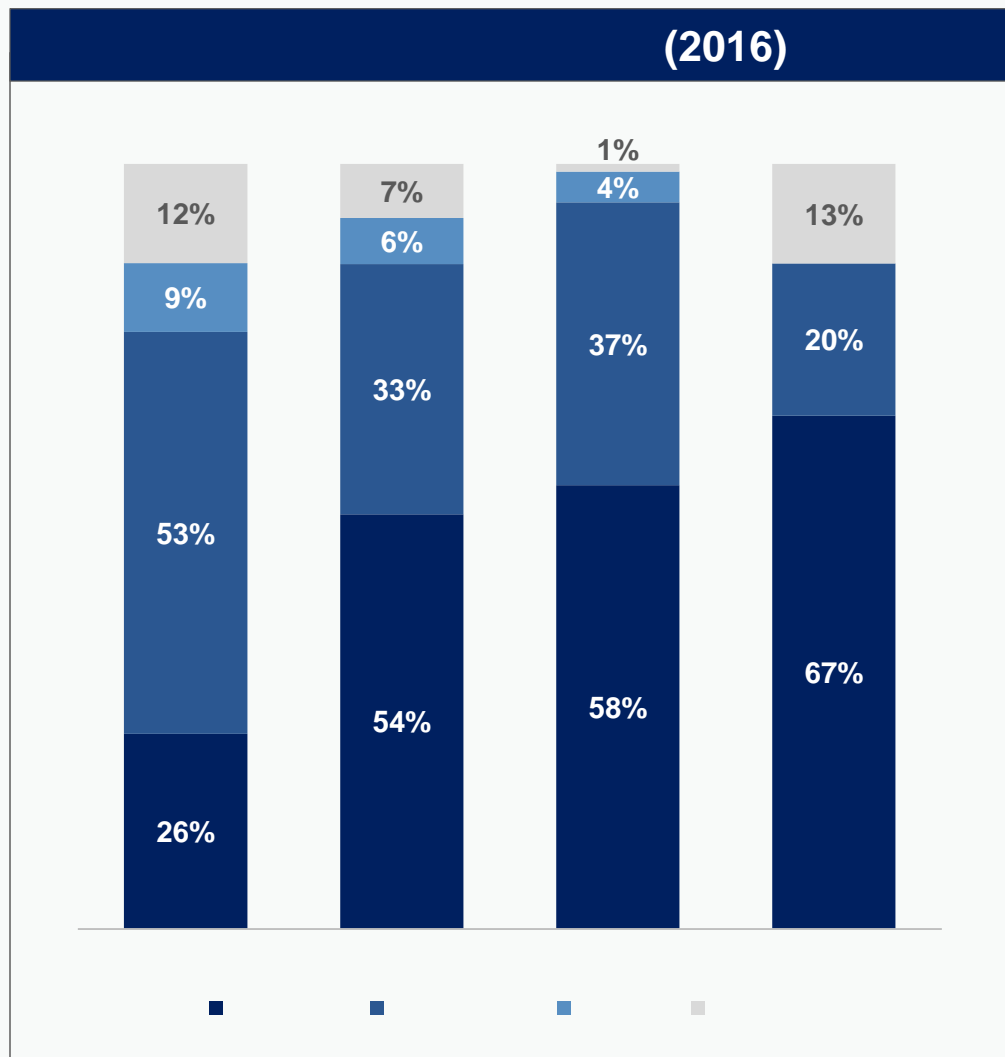
- 2016-2020
- 2016-2018
- 2016 2030
-
-
-
-

<i>L/100km</i>	2015	2020	2015-2020 CAGR
	5.6	4.1	5.1%
	6.8	5.4	4.6%
	6.1	5.2	3.1%
	6.9	5.0	6.2%

2015 11
NEDC New European Driving Cycle

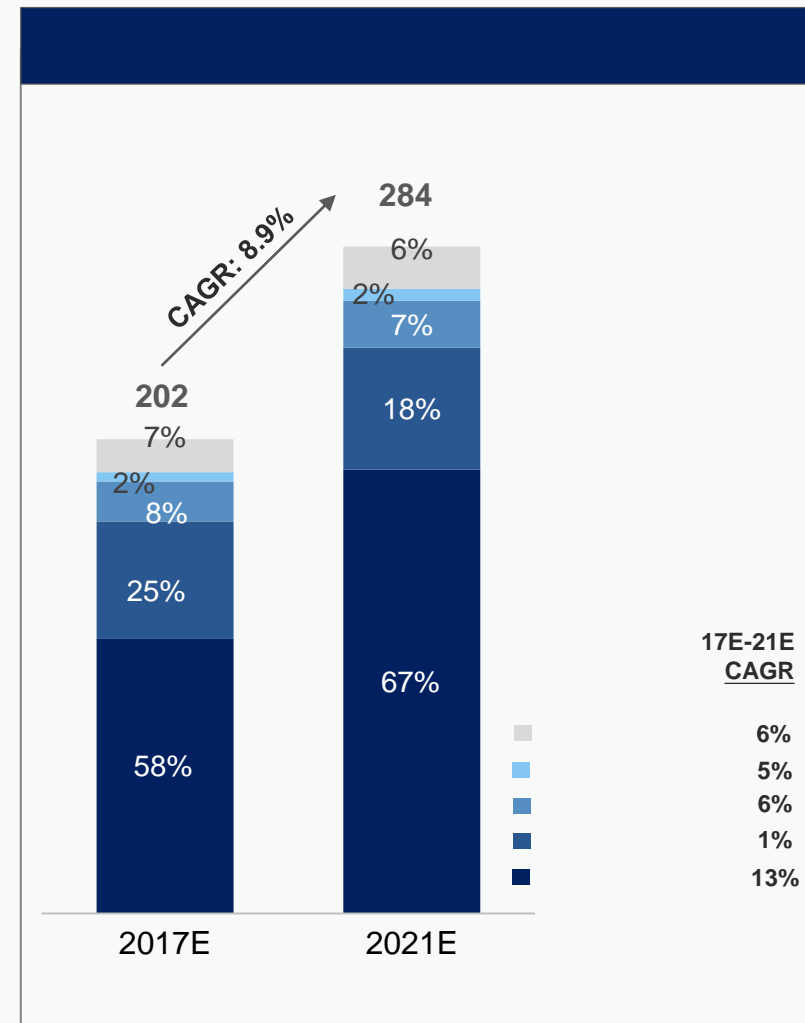
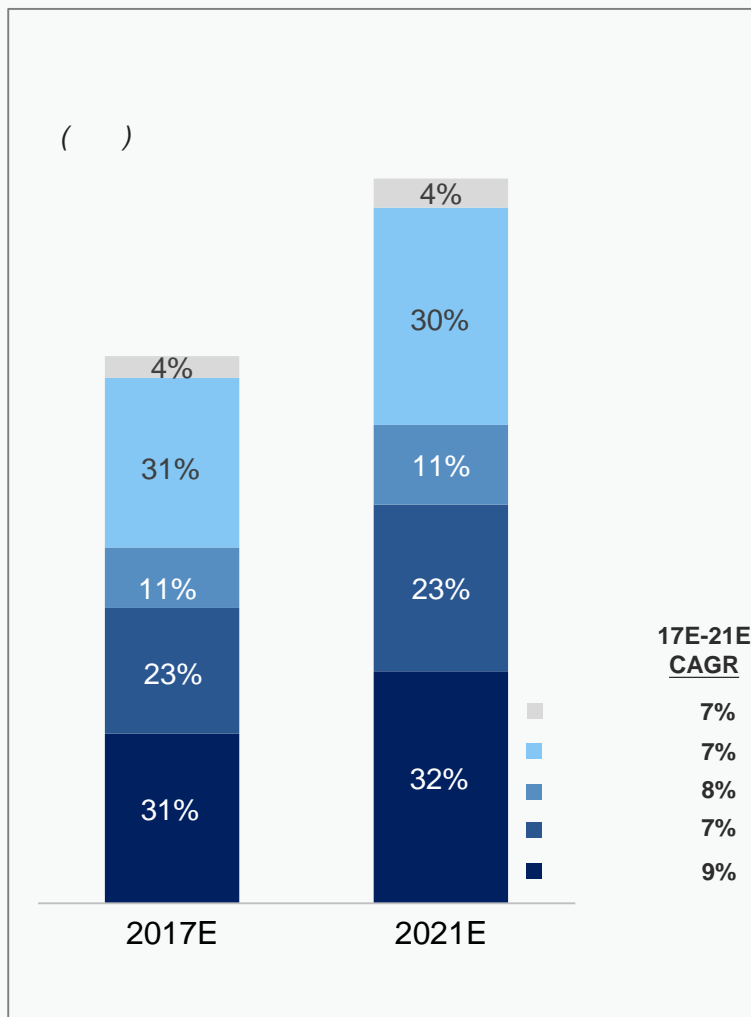
2015

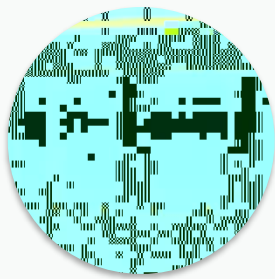




2017 1

2017 6





机喜



鞏固



優化



研發





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